



\$143,000,000,000

That's a lot of money

3,650,000 employees

Lots of jobs too

6.35% and 12.4%

A significant contribution

## **Digital Disruption**

- Digital technologies are disrupting traditional business models
- Another reality is that some people are motivated by other reasons than economic:
  - Freedom to do what they consider as meaningful work
  - Freedom to play, borrow, and to build upon



This growing movement wants information goods to have unbounded flow to ensure a continuous *creative* process.

### **Digital Disruption**

Furthermore, consumers and governments feel that:

- High cost acts as a barrier
- Access is limited
- There are under-served markets
- Some information, especially research work, is publicly-funded yet pay-walled by copyright

## So, is There a Case for Publishers to Consider OL?

- Open licensing is not a replacement for copyright, therefore the choice between the two is not EITHER/OR
- To respond to the needs and preferences of all segments
- To compete effectively in all market segments

# Issues to Consider in Exploring OL

- 1. Shift focus from preserving content at all costs:
  - What are the opportunities beneath OL?
  - How can we piggyback/leverage on these opportunities?

**Example:** Longhorn Publishers



# Issues to Consider in Exploring OL

- 2. Are any of the illustrations, pictures or charts in the book sublicensed?
- 3. Has the author / creator authorized the work for open licensing?

## Principles for Choosing Titles for OL

The first step in selecting titles for open licensing is to create a plan digital publishing. The plan should answer the questions:

- Does open licensing fit in the purpose of our business?
- What opportunities does open licensing present for our business?
- How will implementing open licensing help us respond to the changes in the market?

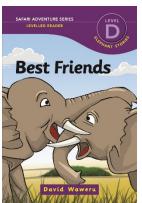
# **Tactics Publishers Could Consider**

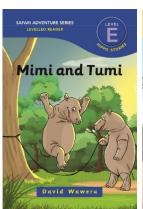
TACTICS	RATIONALE
Open contenting one version of a work, e.g., sampler, chapter, or some titles within a series	To enhance the commercialized version of the content
2. Open contenting to generate publicity	What the free and open communities call "egoboo," or reputation that, in some cases, may be exploited commercially down the track
3. Value-added services	For example:  • Merchandising

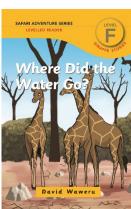
#### Case Study: Booktalk Africa aka

WordAlive Publishers























#### **Final Thoughts**

- Seek to gain an understanding of what it takes to build a publishing business in a digital environment
- 2. Develop a culture of corporate digital DNA
- 3. Don't be afraid to try, take planned risk

